



## CONFIDENTIAL ESTATE PLANNING INTENTION FORM

If you have a commitment to the Book Industry Charitable Foundation in your estate plans, this is the perfect time to tell us. A friend of Binc, Bob Ross, has set up a matching gift challenge. For every planned gift promised before Dec 31, 2021, Binc receives \$500; up to \$15,000. Complete the information below to help us reach our challenge match goal of \$15,000. Your legacy will help ensure booksellers have a place to turn for help today and tomorrow.

*I am pleased to inform you that I have included the Binc Foundation as a beneficiary of my estate plan. I understand this is a non-binding statement. Although I intend this gift to remain in force, this document does not constitute a legally binding pledge.*

1. I have provided for the Binc Foundation in my estate plan, in the following way:

- My Will or Living Trust                       My Retirement Plan/Accounts or Insurance Policy  
 Other (please specify) \_\_\_\_\_

2. I would like Binc to know the value of my planned gift or other information (optional): \_\_\_\_\_  
*This is your current best estimate. We understand the amount of your future gift may change.*

3. I understand this future gift places me in the Binc Foundation's Legacy Giving Society. This elite group of donors may be published in Binc's publications and website. However, the nature and size of my intention will be kept confidential.

- Please list me in the Legacy Giving Society as: \_\_\_\_\_  
 I prefer to remain anonymous.

4. Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email address \_\_\_\_\_

Phone number \_\_\_\_\_

Date of Birth \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Your attorney will need our legal name and address:**

Binc Foundation, 3135 S. State Street, Suite, 203, Ann Arbor, MI 48108  
Federal Tax ID number: 38-3279018

**Please mail this form to:**

The Binc Foundation  
Attn: Kathy Bartson  
3135 S. State Street, Suite 203  
Ann Arbor, MI 48108

**Or Fax:** 734.477.2806

**Or Email:** [kathy@bincfoundation.org](mailto:kathy@bincfoundation.org)

*For more information, call  
734-471-0201 or  
[kathy@bincfoundation.org](mailto:kathy@bincfoundation.org)*

***Our Mission: To strengthen the bookselling community through charitable programs that support employees and their families.***